

The basis of an audit-ready business



## BasisCode Compliance for Consultants

“BasisCode Compliance helps us manage compliance more effectively, consistently and cost-efficiently across clients so we can focus on providing clients our compliance expertise.”

–Julie Dixon  
Managing Principal,  
Titan Regulation

BasisCode Compliance is a dynamic dashboard that allows lawyers, accountants, administrators and other consultants to better manage compliance on behalf of their clients. The broadest integrated suite of compliance management software, BasisCode Compliance helps consultants keep clients in good standing with stakeholders and regulators. Our software is a strategic capital investment that helps consultants support more clients efficiently and effectively.

Data and process centralization allows you to better design and manage compliance programs on behalf of your firm and clients. Lower expenses by eliminating manual processes. Reduce your time-to-market with technically advanced compliance management capabilities. Outperform competitors by scaling support without adding hardware or headcount.

### BasisCode Compliance for Consultants

- > Displays a consolidated view of compliance action items across multiple clients
- > Enables consultants to instantly toggle between client views
- > Predefined tests, forms and certifications
- > Multi-client setup with the click of a mouse





### **Harmonize Client Relationships**

BasisCode Compliance enables consultants to better serve more clients. Flexible reports and workflows demonstrate your personalized efforts to help clients maintain an audit-ready business. Our dynamic dashboard lets you instantly toggle between client views. Our web-based portal allows you to collaborate with individuals and organizations easily and securely, strengthening your client relationships.

### **The Benefits of BasisCode Compliance for Consultants**

- > Makes your consulting practice more competitive
- > Enhances compliance management controls
- > Improves staff performance and productivity
- > Increases operational efficiency and scalability

### **Enhance Productivity and Performance**

BasisCode Compliance helps improve your firm's productivity and performance by increasing the volume of clients you can serve and decreasing the time spent managing tasks manually. The browser-based interface allows users to view and respond to cases online. Alerts are instantly routed to responsible parties, facilitating faster case resolution.

Use BasisCode Compliance to gain insight into productivity, performance and areas of untapped profitability. Elevate your practice by analyzing metrics and trends across clients, such as the pace of cases resolved by employee or emerging areas of risk. The data derived allows you to better focus your resources, increase your margins and improve your bottom line.

For more information, contact us:

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